GOLD KIDNEY HEALTH PLAN

Gold Kidney Broker Portal

How to Submit a 2025 Enrollment Application

This job aid will guide you through the process to submit a new enrollment in the Gold Kidney Broker Portal.

Login to the Gold Kidney Broker Portal

Accessing the Gold Kidney Broker Portal via the Gold Kidney website

- Go to the Gold Kidney Health Plan website: <u>www.goldkidney.com</u>
- Select Brokers from the navigation bar
- Under Contracted Brokers, click on Login to Portal.
- You will be directed to the Gold Kidney Broker Portal login page.

Accessing the Gold Kidney Broker Portal directly

 Go to the Gold Kidney Broker Portal website: <u>https://gkhp.evolvenxt.com/</u>

Enrollment Process

- Upon logging into the Broker Portal, you will be on the Dashboard.
- To begin a new enrollment, click on **ENROLLMENT & FORMS** in the navigation panel to the left.
- You will see the following required steps in the enrollment process:
 - Scope of Appointment
 - CMS Eligibility
 - PQAT (2025)
 - New Application
 - HRA Apps
 - Search Enrollments
- The steps above are listed in the order in which they must be completed.



Enrollment Process Steps Overview

| Scope of Appointment | The Scope of Appointment must be completed before meeting with a Medicare beneficiary. |
|-------------------------|--|
| 2 CMS Eligibility | Utilize the CMS Eligibility to look up and verify a Medicare beneficiary's Parts A & B effective dates, LIS eligibility and more. |
| 3 PQAT (2025) | The Pre-enrollment Qualification Assessment Tool must be completed with every enrollment application to ensure enrollment into the correct plan and for the verification of chronic conditions, if applicable. |
| 4 New Application | Standard enrollment application form. |
| 5 HRA Apps | You can assist your Gold Kidney enrollees to complete and submit their Health Risk Assessment (HRA). HRAs must be submitted within 14 days of enrollment submission. |

goldkidney.com

STEP 1: SCOPE OF APPOINTMENT

- Click Scope of Appointment
- The Scope of Appointment page will appear
- On this page you can:
 - Search for a previously submitted Scope of Appointment
 - Create a new Scope of Appointment
- Click the CREATE NEW SOA button
 - Select the Scope of Appointment will be completing: In Person SOA, Remote SOA or Paper SOA
- After the Scope of Appointment is completed, you can view it in the Search

STEP 2: CMS ELIGIBILITY

- Click CMS Eligibility
- The CMS Eligibility page will appear
- Enter the following Medicare beneficiary's information: Member MBI, Date of Birth and Select Enrollment Year
- Click the **SEARCH** button
- The Medicare beneficiary's Medicare eligibility information will display
- If the Medicare beneficiary qualifies for enrollment, click **BEGIN PRE-ENROLLMENT QUALIFICATION ASSESSMENT** to begin the PQAT
- The Pre-Enrollment Qualification Assessment window will appear

STEP 3: PQAT (2025)

- The Pre-Enrollment Qualification Assessment will already be open
- Answer the questions and complete the Pre-Enrollment Qualification Assessment. This will help to determine the best plan for the Medicare beneficiary based on their health needs.
- Specify the PQAT submission type: In Person, Telephonic or Paper Upload
- After the PQAT is completed, click the SAVE button

Please note: A PQAT must be completed for a prospect before a new 2025 application can be initiated

STEP 4: New Application

- Click New Application to begin the enrollment application
- The New Application page will appear
- Select the enrollment year and the submission type
- Click the CONTINUE button
- Select the name used for the completed Pre-Enrollment Qualification Assessment
 - If you do not see the name, you can click on the link to complete the form or access the form via the menu (Enrollment & Forms > Pre-Enrollment Qualification) in order to continue the application
- Select the Zip Code from the drop-down
- Plans will appear in the **Plan Selection** box based on the information submitted in the Pre-Enrollment Qualification Assessment
- Complete the application and click Submit button

STEP 5: HRA Apps

- Click HRA Apps to begin the Health Risk Assessment
- The HRA Apps page will appear
- On this screen you can:
 - Search for a previously submitted HRA
 - Fill a new HRA
- Click the FILL NEW HRA button
- Select the application year and click SELECT MEMBER
- · Select the name used for the completed enrollment application and HRA Type: Upload HRA Form or Fill Out HRA Form
- Complete all of the questions in the HRA Form and click the **SUBMIT** button

Please note: All HRAs must be submitted within 14 days after a new enrollment application has been submitted.